

**United States Bankruptcy Court
Middle District of Pennsylvania**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Mastercraft Specialties, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 23-1664849	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 800 Maple Street Red Lion, PA <div style="text-align: right; margin-top: 10px;"> ZIP Code 17356 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 10px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: York	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 10px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 10px;"> ZIP Code </div>
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY										
Estimated Number of Creditors <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input checked="" type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000		
Estimated Assets <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Estimated Liabilities <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Mastercraft Specialties, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Mastercraft Specialties, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Lawrence V. Young
Signature of Attorney for Debtor(s)

Lawrence V. Young 21009
Printed Name of Attorney for Debtor(s)

CGA Law Firm
Firm Name
135 North George Street
York, PA 17401

Address

Email: hlocke@cgalaw.com

717-848-4900 Fax: 717-843-9039
Telephone Number

October 7, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Joel Persing
Signature of Authorized Individual

Joel Persing
Printed Name of Authorized Individual

President
Title of Authorized Individual

October 7, 2014
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court
Middle District of Pennsylvania

In re **Mastercraft Specialties, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
AC Furniture Co In PO Box 200 Axton, VA 24054	AC Furniture Co In PO Box 200 Axton, VA 24054	inventory purchase		94,032.75
Baillie Lumber Co. 4002 Legion Drive P.O. Box 6 Hamburg, NY 14075	Baillie Lumber Co. 4002 Legion Drive P.O. Box 6 Hamburg, NY 14075	Trade debt		30,737.35
Business Card PO Box 15796 Wilmington, DE 19886	Business Card PO Box 15796 Wilmington, DE 19886	credit card		24,539.41
C. H. Robinson PO Box 9121 Minneapolis, MN 55480	C. H. Robinson PO Box 9121 Minneapolis, MN 55480	freight		30,712.00
C.H. Briggs PO Box 15188 Reading, PA 19612	C.H. Briggs PO Box 15188 Reading, PA 19612	inventory purchase		38,645.36
Capitol One FSB PO Box 71083 Charlotte, NC 28272	Capitol One FSB PO Box 71083 Charlotte, NC 28272	inventory purchase		29,093.19
Cheasepeake Plywood 1700 Ridgely St Baltimore, MD 21230	Cheasepeake Plywood 1700 Ridgely St Baltimore, MD 21230	inventory purchase		22,528.00
Commerical Marketing Associates 8425 Progress Drive Frederick, MD 21701	Commerical Marketing Associates 8425 Progress Drive Frederick, MD 21701	sales rep commission		46,798.64
Delweld Industries 301 Academy Street Johnstown, PA 15906	Delweld Industries 301 Academy Street Johnstown, PA 15906	inventory purchase		131,403.48
Fashion Bed Group L&P Financial Services PO Box 538385 Atlanta, GA 30353	Fashion Bed Group L&P Financial Services PO Box 538385 Atlanta, GA 30353	inventory purchase		24,587.70
Fessenden Hall of PA 3021 Industry Drive Lancaster, PA 17603	Fessenden Hall of PA 3021 Industry Drive Lancaster, PA 17603	inventory purchase		81,950.77

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
J. Wallace Smith Inc PO Box 611 Jenkintown, PA 19046	J. Wallace Smith Inc PO Box 611 Jenkintown, PA 19046	inventory purchase		159,798.63
Leroy Bailey/RB Millwork Consulting 43 Commanche Circle Lake Ariel, PA 18436	Leroy Bailey/RB Millwork Consulting 43 Commanche Circle Lake Ariel, PA 18436	sales rep commission		47,024.00
Mann & Parker 335 N Constitution Ave New Freedom, PA 17349	Mann & Parker 335 N Constitution Ave New Freedom, PA 17349	inventory purchase		53,237.73
Mile Zelger, tax collector 451 Highland Rd Red Lion, PA 17356	Mile Zelger, tax collector 451 Highland Rd Red Lion, PA 17356	taxes		22,895.38
O'Shea Lumber Co 11425 Susquehanna Trail Glen Rock, PA 17327	O'Shea Lumber Co 11425 Susquehanna Trail Glen Rock, PA 17327	inventory purchase		352,826.59
Peter Danko Designs 839 McKenzie Street York, PA 17403	Peter Danko Designs 839 McKenzie Street York, PA 17403	commission		23,892.15
Rose Metal Systems 1747 West Trindle Road Carlisle, PA 17015	Rose Metal Systems 1747 West Trindle Road Carlisle, PA 17015	subcontract - building		26,477.00
Russell Plywood 401 Old Wymossing Rd Reading, PA 19611	Russell Plywood 401 Old Wymossing Rd Reading, PA 19611	inventory purchase		213,559.84
Susquehanna Bank 1570 Manheim Pike P.O. Box 3300 Lancaster, PA 17604	Susquehanna Bank 1570 Manheim Pike P.O. Box 3300 Lancaster, PA 17604	Deficiency balance on refinanced secured loan		465,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 7, 2014
 Signature /s/ Joel Persing
Joel Persing
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Middle District of Pennsylvania

In re **Mastercraft Specialties, Inc.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	4	660,000.00		
B - Personal Property	Yes	25	1,959,127.02		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		1,785,743.09	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	31		2,923,029.83	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		68			
Total Assets			2,619,127.02		
Total Liabilities				4,708,772.92	

United States Bankruptcy Court
Middle District of Pennsylvania

In re **Mastercraft Specialties, Inc.**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Commercial real estate at 800 Maple Street, Red Lion, PA Value pursuant to Debtor's opinion based upon appraisal performed in 2012 plus the estimated increase in value of an addition to the property added in 2013		-	660,000.00	1,679,358.00

Tax assessed value: \$706,420 x 1.14 CLR =
\$805,318

Sub-Total > **660,000.00** (Total of this page)

Total > **660,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

EXECUTIVE SUMMARY

MASTERCRAFT SPECIALITIES FACILITY

**LOCATED AT
800 MAPLE STREET
RED LION BOROUGH
YORK COUNTY, PENNSYLVANIA**

Appraisal Client	Susquehanna Bank
Property Owner	Mastercraft Specialties, Inc.
Objective of the Assignment	The objective of this appraisal assignment is to provide an opinion of the market value of the subject property as of the stated effective date.
Property Rights Appraised	Fee simple estate
Effective Date(s) of the Appraisal	May 23, 2012
Date of Appraisal Report	June 11, 2012
Property Tax Identification	82-000-05-0081.00-00000
Zoning Designation	I, Industrial District
Property Zip Code	17356 (Red Lion, PA)
Property Description	The subject of this appraisal assignment is a 5.0 acre site improved with a two-story industrial facility containing a total gross building area (GBA) of 93,438 square feet. The property is located at 800 Maple Street in Red Lion Borough, York County, Pennsylvania.
Highest and Best Use	
As Vacant	Development with an industrial use
As Improved	Continued industrial use

MID-ATLANTIC

Valuation Group, Inc.

ii

Valuation Summary

Market Value	Value Indications
Estimated Market Value by the Sales Comparison Approach	\$560,000
Final Opinion of Market Value (as of May 23, 2012)	\$560,000

Please note that the *Executive Summary* is simply an introduction to, and a summary of, the appraisal report and is included for the reader's convenience. As such, it must be used in conjunction with the entire appraisal report and is subject to the General Assumptions and Limiting Conditions found herein.

MID-ATLANTIC

Valuation Group, Inc.

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York County, Pennsylvania

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- [Keywords](#)
- [Site Index](#)
- [Contact](#)

Selected Record

PIN: 820000500810000000

Owner: MASTERCRAFT SPECIALTIES INC

Location: 800 MAPLE ST

Acreage: 9.170

Land Class: 523

Clean & Green: N

Land Value: 154800

Total Value: 706420

Sale Price/Date: 6000 - 6/17/1976 12:00:00 AM

Farmstead Code:

Deed Book Page: 70K-1016

Building Value: 551620

Grantor:

Homestead Code:

Homestead %:

Farmstead %:

Search Result

[New Search](#)

	ID	Name	PIN
Select	27098	RIESE JEFFREY A & ROSEANN L	530001J01830000000
Select	181814	MASTERCRAFT SPECIALTIES INC	820000500810000000

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 - [Mapping and Data](#)
 - [Contact York GIS](#)
 - [Mapping Help](#)



York County, Pennsylvania

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account at Metro Bank as of 10/06/2014	-	386,551.58
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **386,551.58**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable as of 10/6/2014 - see attached list	-	652,475.44
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **652,475.44**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1998 GMC C7C042 (Box truck)	-	5,000.00
		1999 GMC C7C042 (Box truck)	-	5,000.00
		2007 Ford Commercial truck	-	5,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment and supplies - see attached list	-	23,300.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery and fixtures used in business - see attached appraisal	-	529,800.00
		Machinery and equipment purchased from Hermance Machine Company 3/24/14 - See attached list Subject to purchase money security in favor of First Sound Bank #7002	-	15,000.00
		Unique Model 250GT2 Original Door Machine SN: 1587120250GT2 Doucet SDM Miter Door/Framing Assembly System SN: N2009-06-260 Subject to purchase money security interest in favor of First Sound Bank #7001	-	22,000.00
		Equipment secured by Direct Capital (Corporation Service Company #4229) See attached list	-	65,000.00
Sub-Total >				670,100.00
(Total of this page)				

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.		Inventory	-	250,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **250,000.00**

(Total of this page)

Total > **1,959,127.02**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

Aged Receivables Report

Aged as of: 10/06/14 (By Invoice Date)

Invoice	Purchase Order	Inv Date	Due Date	Future	Over 30	Over 60	Over 90	Over 120
Parent: ARTG Art Guild, Inc								
Customer:	ARTG	Art Guild, Inc						
Currency:	BASE	Base Currency:						
34754	265520	9/2/2014	9/2/2014		13,648.80			
34815	265520	9/29/2014	9/29/2014		13,648.80			
Currency Total:			27,297.60	0.00	13,648.80	0.00	0.00	0.00
Parent Total:			27,297.60	0.00	13,648.80	0.00	0.00	0.00
Parent: BASTYR Bastyr University								
Customer:	BASTYR	Bastyr University						
Currency:	BASE	Base Currency:						
34755	email/Julie Alzate	9/3/2014	9/3/2014		13,444.69			
Currency Total:			13,444.69	0.00	13,444.69	0.00	0.00	0.00
Parent Total:			13,444.69	0.00	13,444.69	0.00	0.00	0.00
Parent: Brown Brown Wood Products								
Customer:	Brown	Brown Wood Products						
Currency:	BASE	Base Currency:						
34790	10774J	9/18/2014	10/18/2014		1,727.60			
Currency Total:			1,727.60	0.00	1,727.60	0.00	0.00	0.00
Parent Total:			1,727.60	0.00	1,727.60	0.00	0.00	0.00
Parent: C-1032 Capitol Supply, Inc.								
Customer:	C-1032	Capitol Supply, Inc.						
Currency:	BASE	Base Currency:						
34684	902509P2582141	8/4/2014	10/3/2014		20,240.40			
34700	911670P2592761	8/12/2014	10/11/2014		9,059.66			
34717	911414P2582448	8/19/2014	10/18/2014		5,230.16			
34733	905887P2589978	8/26/2014	10/25/2014		2,445.00			
34745	916280P2596071	8/28/2014	10/27/2014		36,975.22			
Currency Total:			71,273.27	0.00	36,975.22	34,298.05	0.00	0.00
Parent Total:			71,273.27	0.00	36,975.22	34,298.05	0.00	0.00
Parent: Creatioff Creative Office Pavilion								
Customer:	Creatioff	Creative Office Pavilion						
Currency:	BASE	Base Currency:						
34728	196372JP51	8/22/2014	9/21/2014		4,796.34			
Currency Total:					4,796.34			
Parent Total:					4,796.34			

Mastercraft Specialties, Inc.

Date: 10/6/2014

Aged Receivables Report

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Aged as of: 10/06/14 (By Invoice Date)

Invoice	Purchase Order	Inv Date	Due Date	Future	Over 30	Over 60	Over 90	Over 120
Customer: CSI Contract Source Inc								
Currency Total:			4,796.34	0.00	0.00	4,796.34	0.00	0.00
Parent Total:			4,796.34	0.00	0.00	4,796.34	0.00	0.00
Parent: Contract Source Inc								
Currency:	34730	12714	8/25/2014	8/25/2014	1,911.00	0.00	0.00	0.00
Currency Total:			1,911.00	0.00	0.00	1,911.00	0.00	0.00
Parent Total:			1,911.00	0.00	0.00	1,911.00	0.00	0.00
Customer: D-1044 Design Contract Services								
Currency:	34668	3634	7/28/2014	8/27/2014	26,185.92	94.32	0.00	0.00
Currency Total:			26,388.21	0.00	26,185.92	94.32	0.00	0.00
Parent Total:			26,388.21	0.00	26,185.92	94.32	0.00	0.00
Parent: David Edward								
Currency:	34734	35875	8/26/2014	9/25/2014	40.00	0.00	0.00	0.00
Currency Total:			1,150.00	0.00	40.00	0.00	0.00	0.00
Parent Total:			1,150.00	0.00	40.00	0.00	0.00	0.00
Customer: DAVIDED David Edward								
Currency:	34773	35497	9/12/2014	10/12/2014	480.00	0.00	0.00	0.00
Currency Total:			1,735.60	0.00	480.00	0.00	0.00	0.00
Parent Total:			1,735.60	0.00	480.00	0.00	0.00	0.00
Parent: Diversified Resource Group Inc								
Currency:	34746	PAL001	8/28/2014	8/28/2014	6,038.90	0.00	0.00	0.00
Currency Total:			6,038.90	0.00	6,038.90	0.00	0.00	0.00
Parent Total:			6,038.90	0.00	6,038.90	0.00	0.00	0.00
Customer: DUPLER Dupler Office								
Currency:	34786	35876	9/17/2014	10/17/2014	40.00	0.00	0.00	0.00
Currency Total:			1,775.60	0.00	40.00	0.00	0.00	0.00
Parent Total:			1,775.60	0.00	40.00	0.00	0.00	0.00
Customer: DIVERS Diversified Resource Group Inc								
Currency:	34746	PAL001	8/28/2014	8/28/2014	6,038.90	0.00	0.00	0.00
Currency Total:			6,038.90	0.00	6,038.90	0.00	0.00	0.00
Parent Total:			6,038.90	0.00	6,038.90	0.00	0.00	0.00
Customer: DUPLER Dupler Office								
Currency:	34746	PAL001	8/28/2014	8/28/2014	6,038.90	0.00	0.00	0.00
Currency Total:			6,038.90	0.00	6,038.90	0.00	0.00	0.00
Parent Total:			6,038.90	0.00	6,038.90	0.00	0.00	0.00

Mastercraft Specialties, Inc.

Date: 10/6/2014

Aged Receivables Report

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Aged as of: 10/06/14 (By Invoice Date)

Invoice	Purchase Order	Inv Date	Due Date	Future	Over 30	Over 60	Over 90	Over 120
Customer: 34673								
Currency:	BASE	Base Currency.	24036791-63076	7/29/2014	8/28/2014			
Currency Total:				1,911.26	0.00	0.00	1,911.26	0.00
Parent Total:				1,911.26	0.00	0.00	1,911.26	0.00
Parent:								
Customer: EMERIL								
Currency:	BASE	Base Currency.	Emeril's New Orleans Fish Hous					
34818	Email	10/2/2014	10/2/2014	4,842.05	0.00	0.00	0.00	0.00
Currency Total:				4,842.05	0.00	0.00	0.00	0.00
Parent Total:				4,842.05	0.00	0.00	0.00	0.00
Parent:								
Customer: F-1008								
Currency:	BASE	Base Currency.	FF & E Specialty Group, Inc.					
34763	FFE-BRKSTON	9/9/2014	10/9/2014	156.28	0.00	0.00	0.00	0.00
Currency Total:				156.28	0.00	0.00	0.00	0.00
Parent Total:				156.28	0.00	0.00	0.00	0.00
Parent:								
Customer: H-1063								
Currency:	BASE	Base Currency.	Heritage Springs Memory Care					
34782	written	9/15/2014	9/15/2014	10,208.92	0.00	0.00	0.00	0.00
Currency Total:				10,208.92	0.00	0.00	0.00	0.00
Parent Total:				10,208.92	0.00	0.00	0.00	0.00
Parent:								
Customer: J-1015								
Currency:	BASE	Base Currency.	John Williams Interiors					
34774	03798111	9/10/2014	10/10/2014	1,306.20	0.00	0.00	0.00	0.00
34776 CM	03798111	9/15/2014	9/15/2014	325.00-	0.00	0.00	0.00	0.00
Currency Total:				981.20	0.00	0.00	0.00	0.00
Parent Total:				981.20	0.00	0.00	0.00	0.00
Parent:								
Customer: KING								
Currency:	BASE	Base Currency.	King Business Interiors					
34795	6-131-19428	9/22/2014	9/22/2014	964.25	0.00	0.00	0.00	0.00
Contact Person:								
Phone:								

Mastercraft Specialties, Inc.

Date: 10/6/2014

Aged Receivables Report

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Aged as of: 10/06/14 (By Invoice Date)

Invoice	Purchase Order	Inv Date	Due Date	Future	Over 30	Over 60	Over 90	Over 120
Customer: L-1100 Lutheran Social Services								
Currency Total:			964.25	0.00	964.25	0.00	0.00	0.00
Parent Total:			964.25	0.00	964.25	0.00	0.00	0.00
Customer: BASE Base Currency.								
Currency:	34771	18605	9/11/2014	10/11/2014	322.65			
	34820	18769	9/30/2014	10/30/2014	19,248.55			
Currency Total:					19,571.20	0.00	0.00	0.00
Parent Total:					19,571.20	0.00	0.00	0.00
Customer: LEISTER Leisters Contract Furniture								
Currency:	34779	BASE	9/17/2014	9/17/2014	2,296.87			
		Per Zac			2,296.87			
Currency Total:					2,296.87	0.00	0.00	0.00
Parent Total:					2,296.87	0.00	0.00	0.00
Customer: LUXOTT Luxotica Retail Cincinnati Se								
Currency:	34803	BASE	9/24/2014	10/24/2014	300.00			
		Base Currency.			300.00			
Currency Total:					300.00	0.00	0.00	0.00
Parent Total:					300.00	0.00	0.00	0.00
Customer: M-1019 Mesa State University								
Currency:	34764	BASE	9/10/2014	10/10/2014	260.78			
		Base Currency.			260.78			
Currency Total:					260.78	0.00	0.00	0.00
Parent Total:					260.78	0.00	0.00	0.00
Customer: M-1101 Maine Motel Supply, Inc.								
Currency:	34735	BASE	8/26/2014	8/26/2014	12,497.76			
		Base Currency.			12,497.76			
Currency Total:					12,497.76	0.00	0.00	0.00
Parent Total:					12,497.76	0.00	0.00	0.00

Mastercraft Specialties, Inc.

Date: 10/6/2014

Aged Receivables Report

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Aged as of: 10/06/14 (By Invoice Date)

Invoice	Purchase Order	Inv Date	Due Date	Future	Over 30	Over 60	Over 90	Over 120
Parent:								
Customer:	MOI	M.O.I						
Currency:	BASE	Base Currency,						
34757	129-26-326686	9/3/2014	9/3/2014		2,297.60	0.00	0.00	0.00
Currency Total:			2,297.60	0.00	2,297.60	0.00	0.00	0.00
Parent Total:			2,297.60	0.00	2,297.60	0.00	0.00	0.00
Parent:								
Customer:	N-1001	National Healthcare Interior D						
Currency:	BASE	Base Currency,						
34736	38004	8/26/2014	9/25/2014		1,187.61			
34740	37858	8/26/2014	9/25/2014		21,105.64			
34770	38064	9/10/2014	10/10/2014					
34788	38075	9/18/2014	10/18/2014		974.90			
34808	37840	9/29/2014	10/29/2014		434.96			
34809	37979	9/29/2014	10/29/2014		17,732.00			
34810	37949	9/29/2014	10/29/2014		494.54			
Currency Total:			47,245.33	0.00	5,315.68			
Parent Total:			47,245.33	0.00	24,952.08			
Parent:								
Customer:	N-1010	Northern Lights						
Currency:	BASE	Base Currency,						
34643	3862	7/11/2014	8/10/2014		22,293.25	0.00	0.00	0.00
Currency Total:			4,929.86	0.00	0.00	0.00	0.00	0.00
Parent Total:			4,929.86	0.00	0.00	4,929.86	0.00	0.00
Parent:								
Customer:	NINE6	Nine 6						
Currency:	BASE	Base Currency,						
33865	1008	5/22/2013	5/22/2013					1,194.36
33878	1007	5/29/2013	5/29/2013					1,527.42
33879	1008	5/29/2013	5/29/2013					1,194.97
34019	1008	8/2/2013	8/2/2013					633.90
34090	1007	8/28/2013	8/28/2013					440.71
34149	Verbal	10/2/2013	10/2/2013					1,228.68

Mastercraft Specialties, Inc.

Date: 10/6/2014

Aged Receivables Report

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Aged as of: 10/06/14 (By Invoice Date)

Invoice	Purchase Order	Inv Date	Due Date	Future	Over 30	Over 60	Over 90	Over 120
Customer: O-1022 Office Concepts								
Currency Total:			6,220.04	0.00	0.00	0.00	0.00	6,220.04
Parent Total:			6,220.04	0.00	0.00	0.00	0.00	6,220.04
Parent: Office Concepts								
Customer: O-1022 Office Concepts								
Currency:	BASE	Base Currency.	8/26/2014	9/25/2014				
34737	A491514-1				850.70	0.00	0.00	0.00
Currency Total:				0.00	850.70	0.00	0.00	0.00
Parent Total:				0.00	850.70	0.00	0.00	0.00
Parent: Office Coordinators Inc								
Customer: OCI Office Coordinators Inc								
Currency:	BASE	Base Currency.	9/12/2014	9/12/2014				
34775	103-2-9600				2,216.48	0.00	0.00	0.00
Currency Total:				0.00	2,216.48	0.00	0.00	0.00
Parent Total:				0.00	2,216.48	0.00	0.00	0.00
Parent: Penn State University								
Customer: P-1004 Penn State University								
Currency:	BASE	Base Currency.	8/4/2014	9/3/2014				
34685	written-davehurd				38.00	0.00	0.00	0.00
Currency Total:				0.00	38.00	0.00	0.00	0.00
Parent Total:				0.00	38.00	0.00	0.00	0.00
Parent: Phoenix Contract Company Inc.								
Customer: P-1026 Phoenix Contract Company Inc.								
Currency:	BASE	Base Currency.	7/28/2014	8/27/2014				
34670	2363-1				590.64	0.00	0.00	0.00
Currency Total:				0.00	590.64	0.00	0.00	0.00
Parent Total:				0.00	590.64	0.00	0.00	0.00
Parent: Pines at Clark Summit								
Customer: P-1068 Pines at Clark Summit								
Currency:	BASE	Base Currency.	10/3/2014	10/3/2014				
34821	storage-5755				1,330.07	0.00	0.00	0.00
Currency Total:				0.00	1,330.07	0.00	0.00	0.00
Parent Total:				0.00	1,330.07	0.00	0.00	0.00
Parent: Penn View Suites								
Customer: P-1068 Penn View Suites								
Currency:	BASE	Base Currency.	10/3/2014	10/3/2014				
34821	storage-5755				1,330.07	0.00	0.00	0.00
Currency Total:				0.00	1,330.07	0.00	0.00	0.00
Parent Total:				0.00	1,330.07	0.00	0.00	0.00

Mastercraft Specialties, Inc.

Date: 10/6/2014

Aged Receivables Report

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Aged as of: 10/06/14 (By Invoice Date)

Invoice	Purchase Order	Inv Date	Due Date	Future	Over 30	Over 60	Over 90	Over 120
Customer: P-1070 Penn View Suites								
Currency: BASE Base Currency.								
34692	Written-scotts/12	8/11/2014	8/11/2014	0.00	6,421.52	0.00	0.00	0.00
Currency Total:				0.00	6,421.52	0.00	0.00	0.00
Parent Total:				0.00	6,421.52	0.00	0.00	0.00
Parent: Paston/Rawleigh/Everett								
Customer: PASTON Paston/Rawleigh/Everett								
Currency: BASE Base Currency.								
34719		8/20/2014	8/20/2014	0.00	226.03	0.00	0.00	0.00
Currency Total:				0.00	226.03	0.00	0.00	0.00
Parent Total:				0.00	226.03	0.00	0.00	0.00
Parent: The Pegasus Group								
Customer: Pegasus The Pegasus Group								
Currency: BASE Base Currency.								
34712		8/19/2014	9/18/2014		4,238.38			
34756		9/3/2014	9/3/2014		28,172.60			
34758		9/8/2014	10/8/2014		1,470.38			
Currency Total:				0.00	32,410.98	0.00	0.00	0.00
Parent Total:				0.00	32,410.98	0.00	0.00	0.00
Parent: Stevens Institute of Technolog								
Customer: S-1016 Stevens Institute of Technolog								
Currency: BASE Base Currency.								
34699		8/14/2014	9/13/2014		12,177.08			
Currency Total:				0.00	12,177.08	0.00	0.00	0.00
Parent Total:				0.00	12,177.08	0.00	0.00	0.00
Parent: Tiffin University								
Customer: T-1038 Tiffin University								
Currency: BASE Base Currency.								
34794		9/19/2014	10/19/2014		1,443.00			
Currency Total:				0.00	1,443.00	0.00	0.00	0.00
Parent Total:				0.00	1,443.00	0.00	0.00	0.00
Parent: Upper St. Clair Twp. Library								
Customer: UPPERST Upper St. Clair Twp. Library								
Contact Person:								
Phone: 412-835-5540 ext 247								

Mastercraft Specialties, Inc.

Date: 10/6/2014

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Invoice	Purchase Order	Inv Date	Due Date	Future	Over 30	Over 60	Over 90	Over 120
Customer: VASW Vaswani, Inc.								
Currency: 34708	BASE	Base Currency.	8/18/2014					
Currency Total:			7,272.00	0.00	7,272.00	0.00	0.00	0.00
Parent Total:			7,272.00	0.00	7,272.00	0.00	0.00	0.00
Customer: VASW Vaswani, Inc.								
Currency: 34822	BASE	Base Currency.	9/30/2014					
Currency Total:			10,183.50	0.00	10,183.50	0.00	0.00	0.00
Parent Total:			10,183.50	0.00	10,183.50	0.00	0.00	0.00
Customer: W-1037 Whalen, Berez Group								
Currency: 34565	BASE	Base Currency.	6/4/2014					
Currency Total:			6/4/2014					
Parent Total:			6/4/2014					
Customer: W-1037 Whalen, Berez Group								
Currency: 34693	BASE	Base Currency.	8/11/2014					
Currency Total:			8/11/2014					
Parent Total:			8/11/2014					
Customer: W-1037 Whalen, Berez Group								
Currency: 34748	BASE	Base Currency.	8/18/2014					
Currency Total:			8/18/2014					
Parent Total:			8/18/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34744 CM	BASE	Base Currency.	8/28/2014					
Currency Total:			8/28/2014					
Parent Total:			8/28/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34648	BASE	Base Currency.	7/14/2014					
Currency Total:			7/14/2014					
Parent Total:			7/14/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34651	BASE	Base Currency.	7/23/2014					
Currency Total:			7/23/2014					
Parent Total:			7/23/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34662	BASE	Base Currency.	7/24/2014					
Currency Total:			7/24/2014					
Parent Total:			7/24/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34663	BASE	Base Currency.	7/24/2014					
Currency Total:			7/24/2014					
Parent Total:			7/24/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34664	BASE	Base Currency.	7/24/2014					
Currency Total:			7/24/2014					
Parent Total:			7/24/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34665	BASE	Base Currency.	7/24/2014					
Currency Total:			7/24/2014					
Parent Total:			7/24/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34666	BASE	Base Currency.	7/24/2014					
Currency Total:			7/24/2014					
Parent Total:			7/24/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34667	BASE	Base Currency.	7/29/2014					
Currency Total:			7/29/2014					
Parent Total:			7/29/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34672	BASE	Base Currency.	7/31/2014					
Currency Total:			7/31/2014					
Parent Total:			7/31/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34676	BASE	Base Currency.	9/14/2014					
Currency Total:			9/14/2014					
Parent Total:			9/14/2014					
Customer: WDCRFT Woodcraft Management Services								
Currency: 34677	BASE	Base Currency.	9/14/2014					
Currency Total:			9/14/2014					
Parent Total:			9/14/2014					

Masterrcraft Specialties, Inc.

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34678	9607	7/31/2014	9/14/2014					
34679	6607	7/31/2014	9/14/2014			8,905.95		
34680	8607	7/31/2014	9/14/2014			1,722.88		
34681	8608	7/31/2014	9/14/2014			7,675.95		
34689 CM	9604	8/8/2014	8/8/2014			13,639.98		
34709	48409	8/18/2014	10/2/2014		65.35-			
34710	48420	8/18/2014	10/2/2014		9.18			
34711	Zach	8/19/2014	10/3/2014		15.66			
34714	9609	8/19/2014	10/3/2014		126.09			
34715	8609	8/19/2014	10/3/2014		5,135.53			
34716	8610	8/19/2014	10/3/2014		12,690.11			
34720	7001A	8/20/2014	10/4/2014		13,782.94			
34721	48365	8/20/2014	10/4/2014		172.49			
34722	48369	8/20/2014	10/4/2014		117.28			
34743	48321	8/27/2014	10/11/2014		199.83			
34750	8611	9/2/2014	10/17/2014		89.25			
34751	9613	9/2/2014	10/17/2014		17,146.19			
34752	8613	9/2/2014	10/17/2014		153.79			
34759	6612	9/8/2014	10/23/2014		1,686.90			
34760	9612	9/8/2014	10/23/2014					
34761	8612	9/8/2014	10/23/2014					
34762	Zach	9/9/2014	10/24/2014					
34766	Verbal	9/10/2014	10/25/2014		48.16			
34767	REQ 48453	9/10/2014	10/25/2014		204.13			
34768	48312	9/10/2014	10/25/2014		19.91			
34769	Req 48409	9/10/2014	10/25/2014		85.93			
34787	Zach	9/17/2014	11/1/2014		14.68			
34791	9613	9/17/2014	11/1/2014		70.59			
34792	8613	9/17/2014	11/1/2014		5,883.69			
34793	8614	9/18/2014	11/2/2014		13,702.35			
34799	48408	9/24/2014	11/8/2014		13,427.64			
34800	48430	9/24/2014	11/8/2014		128.00			
34801	REQ 48504	9/24/2014	11/8/2014		96.00			
					45.86			

Mastercraft Specialties, Inc.

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Invoice	Purchase Order	Inv Date	Due Date	Future	Over 30	Over 60	Over 90	Over 120
34804	REQ 48497	9/25/2014	11/9/2014	61.35				
34812	REQ 48509	9/29/2014	11/13/2014	144.63				
34813	REQ 48536	9/29/2014	11/13/2014	80.52				
34814	REQ 48535	9/29/2014	11/13/2014	24.89				
34816	REQ 48488	9/26/2014	11/10/2014	97.22				
34819	48514	10/3/2014	11/17/2014	41.68				
Current Total:			204,979.28	51,802.14	51,209.89	101,967.25	0.00	0.00
Parent Total:			204,979.28	51,802.14	51,209.89	101,967.25	0.00	0.00
Parent:								
Customer:								
WELLSGRP The Wells Group								
Customer:								
BASE Base Currency.								
34796	21-122-9857	9/22/2014	9/22/2014	1,475.04	0.00	0.00	0.00	0.00
Current Total:			1,475.04	1,475.04	0.00	0.00	0.00	0.00
Parent Total:			1,475.04	1,475.04	0.00	0.00	0.00	0.00
Parent:								
Customer:								
Y-1000 York College of Pennsylvania								
Customer:								
BASE Base Currency.								
34742	P0000489	8/26/2014	9/25/2014	0.00	9,040.39	0.00	0.00	0.00
Current Total:			9,040.39	0.00	9,040.39	0.00	0.00	0.00
Parent Total:			9,040.39	0.00	9,040.39	0.00	0.00	0.00
Report Total:			652,475.44	0.00	151,674.21	143,829.38	0.00	6,445.04



Invoice

178 Campbell Street
Williamsport, PA 17701
Phone: (570) 326-9156
Fax: (570) 326-0131
<http://www.hermance.com>

Date: 3/24/2014
Invoice #: PINV-01425

Terms: null
Order #: SO-1038117
PO #: 14349
Contact Email: joelpersing@mastercraftspecialties.com
Contact: Joel Persing
Customer Phone: (717) 244-8508
Customer Fax: (717) 244-9483

Bill To

Mastercraft Specialties Inc
800 Maple St
Red Lion PA 17356-0071
United States

Ship To

Mastercraft Specialties Inc
800 Maple St
Red Lion PA 17356-0071
United States

Qty	Item	Description	Rate	Amount
2	TS08	TigerStop 08. Working length 8', overall length 10'. Includes: Controller with Stand Controller Cable Linear Positioner Stop equipped with T-slots for accessory attachments Standard Interconnect Kit Installation Hardware Quick Reference Cards One Year Bumper-to-Bumper Warranty	6,165.00	12,330.00
2	BF	Back fence, 6' section, includes hardware	130.00	260.00
2	BRRL	Back rule, right to left reading, attaches to BF	100.00	200.00
2	OPT	TigerOptimizer / Visual Optimizer for XP, SET, touch screen interface, TM, TG	1,295.00	2,590.00
1	T50350	Omga Miter Chop Saw 14". 3 HP motor, 3 phase 230/460 volt; S/N 8271	3,579.00	3,579.00
1	MEC300ST	Omga MEC300ST Miter Saw. 12 Inch blade, 2.2 HP 230V 3 Phase brushless motor. S/N 704780	2,283.00	2,283.00
1		Freight-All Equipment	425.00	425.00

Subtotal \$21,667.00

Pct. Due null

Total \$null

5- Vorwood A112 S/N 2528, 1998, 1997, 1967, 1956.

1- Ritter Boring Machine S/N 1358.

1- Meplamat Boring Machine S/N 04395.

1- Omega Mitre Saw T50350RPUS S/N 01-301113

5- Weaver Shaper Model 2736. S/N 971415, 973725, 955053, 9959934.

1- Hurst Drilling Machine S/N 1611970303

1- Kaesar Screw Air Compressor Model BSD50, S/N SK111611002.

1- Holzher Accord 1466V Edge Bander #109/0-310. 14- Steel 16' Tall Racking Uprights

80- Steel 9' Cross Members for 16' Racking Uprights

9- Steel 18" tall racking uprights

32- Uprights

15- Steel "A" Frame carts

8- 18x36x30h steel multipurpose cart.

2- Drying racks

2- 4x9 wood constructed build table

1- 4x4 wood constructed swivel trim table

1- 4x8 wood constructed A stand for doors

1- cutting wheels

1- F-3000 Fletcher Repair kit

1- 00-307852

1- 741001/5

1- Stegherr KF-Mini Mullion Machine #93/0302-1

Baxter Whitney	139	12876				Double Spindle Shaper		\$500
Caterpillar	GDC15K	A131000755				Forklift: 2850 Lb Cap, LP Gas, 3-Stage Mast, Sideshift		\$3,500
Rockwell Handy		939566				15" Drill Press		\$100
						End Clamp		\$100
Dynaseal/Travaini	TRO 250500-14	4071-99				Vacuum Pump		\$4,000
Gardner Denver						Oil/Water Separator		\$150
Travaini	TRO500S-1A	26153-05				Vacuum Pump		\$4,000
Gardner Denver	EBE99K	S075481				Down Draft Sanding Table		\$300
						Air Compressor		\$2,500
Zeks						Receiving Tank		\$300
T & S Equipment	WL-100-10-8' x 8'	055664				Air Dryer (Cartridge Type)		\$350
						Scissor Lift: 10,000 Lb Cap		\$3,500
Northwood	CS285	10229	2005			CNC Router: Twin Table 5ft x 8ft each, (2) Routers, (2) Tool Changers, (12) Position, vertical & Horizontal Boring, Groover		\$75,000
Fanuc	210i-MB					Controller		
Komo	VR-1005TT Mach II / 31005TT	31312-03-01-00	2000			CNC Router: (2) 5ft x 5ft Tables, (2) Routers, (2) 12-Position Tool Changer, Vertical & Horizontal Boring		\$45,000
Crown						Pallet Jack		\$100
A & B	503					Automatic Shaper		\$1,250
Dewalt	GA					12" Radial Arm Saw		\$150
Dewalt	GE					Radial Arm Saw		\$125
Jenkins	145	1231				Double End Tenoner: Cut-off, Scoring, Top & Bottom Tenon, High Speed Cope, Jump Dado		\$3,500
Weinig	Unimat 23	023-358	1992			6-Spindle Moulder: Hopper Feed, B,R,L,T,T,B		\$20,000
Taylor		T/887				40-Section Clamp Carrier, (8) Clamps per Section, Automatic		\$7,500
Taylor						Slat Bed Glue Spreader: 20" (Qty. of 2)		\$1,500

Taylor						40-Section Calmp Carrier: (6) Clamps per Section, 4" high Jaws, Automatic, 8 1/2'		\$5,000
Baxter Whitney	29A	15085				36" Planer		\$750
Diehl	750	522018				Straightline Rip Saw		\$2,000
Diehl	750	562408				Straightline Rip Saw		\$2,000
Kaesser	BSV100					Low Speed Vertical Wood Grinder		\$10,000
Scientific						Vacuum Pump (Out of Service)		\$2,000
Dodds	GP-34	GP 95004-316				Dust Collector		\$3,500
Dodds	GP-34					Gluer		\$500
Whirlwind	700					Gluer		\$500
New York						Spindle Sander		\$300
Whirlwind	1000					Blower Relay Fan		\$100
						Upcut Saw		\$150
						Frequency Changer		\$125
Scientific						Pallet Jack		\$75
John Deere	125					Dust Collector (Qty 2)		\$0
Kubota						Lawn Tractor		\$350
Wayne	6408-3HC	MD 5176				Mowing Deck Attachment		\$125
Oliver	2071	205628				Air Compressor: 10 Hp		\$200
						Double Sided Planer		\$5,000
Porter						Pallet Jack		\$75
						Hydra Cut Saw		\$0
Hytrol						Rotary Table: 10ft		\$150
Graco						Incline Motorized Belt Conveyor		\$125
						Pneumatic Pump		\$125
Caterpillar	GPL	AT29A-00063				Forklift: 9000 Lb Cap, LP Gas, 3-Stage Mast, Side Shift		\$12,000
Industrial	500					12" Upcut Saws (Qty 3), Hytrol Motorized Belt Conveyor (6ft wide x 20' 6")w/ Roller Infeed Tables and Stop Bars		\$2,000
Barr Mullin/ Mereen Johnson						Gang Rip Saw Line: (5) Strand Chain Deck, (153" wide x 18ft long), Roller Outfeed Conveyor (36" wide x 19ft long)		
Mereen Johnson	424					Gang Rip Saw		\$20,000

Barr Mullin	Compu-Rip								
Ecco								Laser Positioning System: (5) Chain Infeed Deck (153" wid ex 11ft long), Lateral Feed Infeed Conveyor	
								Scissor Lift: 48" x 144"	\$2,500
								Banding Cart & Tools	\$100
Challenger Type								Horizontal Grinder w/ Vibrating Conveyor:	
								50 hp	\$10,000
								Factory Carts (Approx 500)	\$25,000
								Hand Tools: Pipe & Bar Clamps Throughout Building	\$5,000
Crown								Second Floor	
Crown								Pallet Jack	\$125
								Pallet Jack	\$125
Dodds	C-36	C-8975-256 & C950745-216						Drawer Clamps (Qty 2)	\$7,000
Uhling								Pallet Jack	\$100
Wysong & Miles	HP 3000 315							Case Clamps (Qty 2)	\$5,000
								Edge Sander	\$350
								Gravity Roller Conveyor	\$300
Bishamon Rhodes								Time Clocks (Qty 2)	\$100
								Pallet Jack	\$125
								Finishing Line	
								Towline	
								(5) Spray Booths	\$2,500
								Flash-Off Oven	
								Gravity Roller Conveyor (Approx 130ft)	
Graco	President							Pump	\$400
								Interior Dust Collector: (6) Barrel, Upper	\$125
								Filter Bags (Out of Service)	\$450
Dubois								UV Finishing Line: Panel Cleaning Brush, 48" single Head Roll Coater, (2) Lamp UV Oven, Denibber, Panel Cleaner, Roll Coater, (2) Lamp UV Oven	\$12,500
								Electric Scissor Pallet Jack (Qty 2)	\$400
								Spray Booth w/ Graco Pump	\$300
								Pallet Jack	\$75
								Flammable Cabinets (Qty 2)	\$250

							Spray Booth w/ Pressure Pot			\$300
Lancaster							Pallet Jack			\$75
							Case Clamp			\$100
Handy							Barrel Tip Shop Vac			\$50
							Case Clamp			\$100
							Pallet Jack			\$100
							Paint Room			
Toledo							Chain Hoists w/ Barrel Tipper			\$150
Better Pak						555L	Scale			\$75
							Taper			\$50
							214 North Franklin Street			
IDM							Red Lion, PA 17356			
Quincy						10793378	Contour Edge Bander			\$500
						60WCW2H	Air Compressor: 60 Hp			\$5,000
Airtak						D-320-A	Air Receiving Tank			\$300
Black Brothers						98-08-016	Air Dryer			\$750
						2455-6	26" Glue Spreader: Bottom Adjust			\$500
							(2) Veneer Presses (Fire Hose Design)			
							Bending Press, 39" x 62" Cap, 8ft			\$1,000
							Opening, Electric Heat			
							Cold Press			
							Pallet Jacks (Qty 2)			\$300
							Electric Pallet/Scissor Jack			\$200
Porter Cable							Shaper			\$200
Custom							Vertical Router Jig			\$400
C.R. Onsrud							Router Jig			\$50
Bridgewood						9236673	Inverted Router			\$50
						1992	Dust Collector (Qty 2), (1) Filter Unit			\$2,000
Delta/Rockwell							36" Bandsaw			\$250
Root							Radial Arm Saw			\$300
Delta						CH	Vertical Borer			\$200
General						15-331	15" Drill Press: Variable Speed			\$250
Delta						340	15" Drill Press			\$150
Factory Cat						HD	Ribbon Sander			\$100
							Floor Sweeper: Electric			\$50
										\$325

Delta						Shaper			\$75
						Benchtop Drill Press			\$25
Craftsman						Pallet Jack			\$100
						10" Table Saw			\$50
Bishamon						Manual End Clamp			\$50
Sandrite						Pallet Jack			\$125
Grizzly						Grind & Polish Machine			\$75
Delta						Dust Collector (Qty 2), (2) Filter Bags			\$250
Rockwell						14" Bandsaw			\$200
						Belt Sander			\$150
Oakley						Air Compressor: 5 Hp, Out of Service			\$200
Ridgid					882	Stroke Sander			\$500
Onsrud					30015	Sliding Arm Miter Saw			\$150
Custom						Inverted Router			\$750
Whirlwind					855	Vertical Balloon Sander			\$75
Onsrud					W-240	Double Sided Edge Sander			\$1,500
Root					D-170	Router			\$100
Delta						Horizontal Borer			\$300
						Table Saw Unifence and Excaliber Guard			\$325
Bridgewood						Router			\$500
Onsrud						Router			\$200
Orbit					4560	Drill Press			\$100
Walker Turner						14" Bandsaw			\$100
Murphy Rodgers					1322	Dust Collector			\$250
Tannewitz					10555	Table Saw			\$750
Grass						Barrel Top Dust /Shop Vacuum			\$50
						Hinge Borer & Insert			\$300
Weeke					0-250-17-0497	CNC Machine: (1) Router w/ (8) Position Tool Changer, Vertical & Horizontal Boring, Grooving Saw, Nash-Elmo Vacuum Pump			\$25,000
						Pallet Jack			
Crown						Radial Arm Saw			\$100
Bridgewood						Edge Sander			\$300
Schelling					1995	CNC Panel Saw: Front Loading			\$150
					202 039	Scissor Lift: 4000 Lb Cap			\$7,500
									\$750

Mastercraft Office Equipment & Furniture Values (Estimated)

Office Equipment

Computers/Monitor & Keyboards

Dell	9	office	400	3,600.00
Dell	9	Data Collec	350	3,150.00
Dell	1	lap top	500	500.00
Servers	2		2000	4,000.00
Routers & Network	2		750	1,500.00
Photograhry Equipment	Various			2,000.00

Printers

HP Laser Jet P2015	1	750	750.00
Lenmark	1	750	750.00
HP Laser Jet 5740	1	750	750.00
HP Laser Jet 5R4015	1	750	750.00
Filing cabinets	35	75	2,625.00

Desk	11	100	1,100.00
Desk chairs	11	25	275.00
Conference table	1	250	250.00
Chairs	14	50	700.00
Bookcase	6	50	300.00
Sofa	2	150	300.00

23,300.00

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			UCC-1 filed 4/30/2014 (#2014050204229)					
Direct Capital 155 Commerce Way Portsmouth, NH 03801	X	-	Purchase money security interest Purchase money security interest in specific equipment/3rd lien on all corporate assets (UCC-1 filed as Corporation Service Company)				68,649.00	0.00
Value \$			2,582,127.02					
Account No. 002-0050417-001			UCC-1 filed 1/21/2014 (#2014012103394) Purchase money security interest Unique Model 250GT2 Original Door Machine SN: 1587120250GT2 Doucet SDM Miter Door/Framing Assembly System SN: N2009-06-260 Subject to purchase money security interest in favor of First Sound Bank					
First Sound Capital 925 4th Avenue Suite 2350 Seattle, WA 98104	X	-					25,860.22	3,860.22
Value \$			22,000.00					
Account No. 002-0050417-002			UCC-1 filed 5/16/2014 (#2014052002261) Purchase money security interest Machinery and equipment purchased from Hermance Machine Company 3/24/14 - See attached list Subject to purchase money security in favor of First Sound Bank #7002					
First Sound Capital 925 4th Avenue Suite 2350 Seattle, WA 98104	X	-					19,438.87	4,438.87
Value \$			15,000.00					
Account No. 242-0001			Purchase Money Security 2007 Ford Commercial truck					
Members First FCU 5000 Louise Drive P.O. Box 40 Mechanicsburg, PA 17055	-						1,437.00	0.00
Value \$			5,000.00					
Subtotal							115,385.09	8,299.09
(Total of this page)								

1 continuation sheets attached

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 4044550	X	-	2013				423,682.00	0.00
Metro Bank 3801 Paxton Street Harrisburg, PA 17111			Security interest in all corporate assets Fifth lien on all corporate assets					
Value \$			2,517,127.02					
Account No. 4156888	X	-	2013				181,700.00	0.00
Metro Bank 3801 Paxton Street Harrisburg, PA 17111			Security interest in all corporate assets Fourth lien on all corporate assets					
Value \$			2,517,127.02					
Account No. 4048288	X	-	UCC-1 filed 2/12/2013 (#2013021303006)				264,976.00	0.00
Metro Bank 3801 Paxton Street Harrisburg, PA 17111			Line of Credit First lien on all corporate assets					
Value \$			2,517,127.02					
Account No. 4048395	X	-	UCC-1 filed 2/12/2013 (#2013021303006)				800,000.00	0.00
Metro Bank 3801 Paxton Street Harrisburg, PA 17111			Line of Credit Second lien on all corporate assets					
Value \$			2,517,127.02					
Account No.								
Value \$								

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. A-1 Alarms PO Box 391 Owing Mills, MD 21117		-	6/30/2014 fire alarm service				95.40
Account No. Abex Two Vulcan Red Lion, PA 17356		-	1/1-7/25/14 sub contractor - welding				4,791.00
Account No. 162492-264A ABF Freight PO Box 1019 New Kingston, PA 17072		-	6/16/2014 freight				3,361.00
Account No. 22875 AC Furniture Co In PO Box 200 Axton, VA 24054		-	6/14-8/31/14 inventory purchase				94,032.75
Subtotal (Total of this page)							102,280.15

30 continuation sheets attached

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. 2448508	-		7/1/2014 inventory purchase				3,429.55	
Accessible Construction 4275 Hunting Creek Road Huntington, MD 20639								
Account No. 23811	-		5/19/2014 inventory purchase				2,434.40	
Adams Wood Products PO Box 728 Morristown, TN 37815								
Account No. 1053161	-		4/21/2014 inventory purchase				640.83	
Airgas Safety Inc PO Box 915884 Dallas, TX 75395								
Account No. 40399	-		7/1/14-8/31/14 inventory purchase				177.84	
Arbill Safety Products PO Box 820542 Philadelphia, PA 19182								
Account No.	-		14-Apr professional services				311.68	
ASL Services 2536 Eastern Blvd #130 York, PA 17402								
Sheet no. 1 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	6,994.30

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		6/20/2014				
Atlas Rubber Stamp & Printing 3755 East Market Street PO Box 3216 York, PA 17402	-	inventory purchase				392.07
Account No.		1/14-8/31/14				
Atlas Van Lines Inc PO Box 952340 St Louis, MO 63195	-	freight				5,528.79
Account No.		6/9-7/15/14				
Aurands Machinery & Automation PO Box 303 Middleburg, PA 17842	-	machine repairs				5,317.63
Account No.		2/25/2014				
Autumn House 1206 Premier Road Granite Falls, NC 28630	-	inventory purchase				783.18
Account No.		2014				
Baillie Lumber Co. 4002 Legion Drive P.O. Box 6 Hamburg, NY 14075	-	Trade debt				30,737.35
Sheet no. 2 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 42,759.02

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			5/9/2014 freight				750.00	
Bisson Transportation PO Box 380 West Hempstead, NY 11552	-							
Account No. 130867			6/2/2014 inventory purchase				6,435.00	
Blue Linx Corporation PO Box 536455 Atlanta, GA 30353	-							
Account No.			3/21/2014 sub contractor - building				8,582.23	
Bortner Brothers 160 Crossway Drive York, PA 17402	-							
Account No.			7/7/14, 7/21/14 sales rep commission				452.00	
Brad Felsner Associates 15503 Hanover Street Fraser, MI 48026	-							
Account No.			4/5/14-8/31/14 credit card				24,539.41	
Business Card PO Box 15796 Wilmington, DE 19886	-							
Sheet no. 3 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	40,758.64

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. C1218729 C. H. Robinson PO Box 9121 Minneapolis, MN 55480	-	7/9/14-8/21/14 freight				30,712.00
Account No. Timothy W. Fafinski, Esq. Corporate Counsel, P.A. 3411 Brei Kessel Road Independence, MN 55359		Representing: C. H. Robinson				Notice Only
Account No. 528500 C.H. Briggs PO Box 15188 Reading, PA 19612	-	5/1-8/22/14 inventory purchase				38,645.36
Account No. C.H. Reed 301 Poplar Street Hanover, PA 17331	-	6/6/14-7/22/14 equipment repairs				1,375.66
Account No. C.S. Davidson, Inc 38 N Duke Street York, PA 17401	-	4/16/2014 sub contractor - building				7,200.00
Sheet no. 4 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 77,933.02

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		6/14-8/8/14				
Capital Screw & Nut Co PO Box 1061 York, PA 17405	-	inventory purchase				552.16
Account No.		5/1-8/1/14				
Capitol One FSB PO Box 71083 Charlotte, NC 28272	-	inventory purchase				29,093.19
Account No.		6/14-7/31				
Cardmember Services PO Box 790408 St Louis, MO 63179	-	inventory purchase				2,324.01
Account No. MASSPE		5/27-6/13/14				
Carpin Manufacturing PO Box 471 Waterbury, CT 06720	-	inventory purchase				1,828.00
Account No.		6/4/2014				
Cheasepeake Plywood 1700 Ridgely St Baltimore, MD 21230	-	inventory purchase				22,528.00
Sheet no. 5 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 56,325.36

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. 205720		-	6/4/2014 inventory purchase				350.18	
Chemco Manufacturing Co Inc 26870 Network Place Chicago, IL 60673								
Account No.		-	5/8/2014 inventory purchase				4,142.37	
Chestnut Ridge Foam Inc PO Box 6015 Hermitage, PA 16148								
Account No.		-	2/5/14, 2/25/14 equipment repairs				3,813.00	
CNC Technology Services Inc PO Box 8556 Woodcliff Lake, NJ 07677								
Account No.		-	7/17/2014 inventory purchase				924.30	
Colony Papers Inc 1776 Colony Rd York, PA 17408								
Account No.		-	1/1/14-5/1/14 sales rep commission				46,798.64	
Commerical Marketing Associates 8425 Progress Drive Frederick, MD 21701								
Sheet no. <u>6</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	56,028.49

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. MC20		6/6/2014				
Conestoga Business Solutions 220 Pitney Road Lancaster, PA 17601	-	time cards				94.80
Account No. MAS290		5/19/14, 7/11/14				
Conestoga Fuels, Inc 1142 Elizabeth Ave PO Box 4665 Lancaster, PA 17604	-	inventory purchase				2,223.85
Account No.		4/16/14-8/5/14				
Conway Trucking PO Box 5160 Portland, OR 97208	-	freight				8,018.56
Account No. 7826		4/10/14-8/22/14				
Cummins Wagner PO Box 17503 Baltimore, MD 21297	-	repairs				1,548.01
Account No. 17356MAS		5/21/14-8/4/14				
D.C. Distributing 390 Abbottstown Pike Abbottstown, PA 17301	-	inventory purchase				12,728.41
Sheet no. <u>7</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 24,613.63

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		5/13-7/29/14				
Dan Binford & Associates 2226 Gilbert Ave Cincinnati, OH 45206	-	sales rep commission				1,144.10
Account No.		4/29-7/22/14				
David Wells 200 N 2nd Street Suite 200 Minneapolis, MN 55401	-	sales rep commission				469.89
Account No. 2MC		5/21/14-8/4/14				
Delweld Industries 301 Academy Street Johnstown, PA 15906	-	inventory purchase				131,403.48
Account No.		6/12-8/8/14				
Dimension Veneers PO Box 455 Edon, OH 43518	-	inventory purchase				11,313.27
Account No.		6/27-8/1/14				
Dinosaw Inc Dinosaw Industrial Park Houston, NY 12534	-	sub contractor - sharpens blades				2,293.31
Sheet no. 8 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						146,624.05

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		7/29/2014				
Doulgass Industries 412 Boston Ave PO Box 701 Egg Harbor City, NJ 08215	-	inventory purchase				64.59
Account No.		3/13/2014				
E&G Contrete Inc 1128 Pieffer Hill Road Stevens, PA 17578	-	sub contractor - building				4,280.00
Account No.		4/30/14, 5/16/14				
Easton Contract Interiors 105 West Wayne Ave Hillside Suite Easton, PA 18042	-	sales rep commission				7,456.71
Account No.		4/8/14-6/1/14				
Equipment Depot PO Box 8500-7647 Philadelphia, PA 19178	-	equipment repairs				1,501.13
Account No. MAS270		5/9 - 7/24/14				
Excel Dowel & Wood Products PO Box 4543 Carol Stream, IL 60197	-	inventory purchase				476.21
Sheet no. 9 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 13,778.64

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			3/21/14, 7/21/14 sales rep commission				6,606.41
Faist Associates 1030 N State Street 11H Chicago, IL 60610	-						
Account No. 29069			6/19 - 8/14/14 inventory purchase				24,587.70
Fashion Bed Group L&P Financial Services PO Box 538385 Atlanta, GA 30353	-						
Account No. PAYOR114258			6/9-8/21/14 inventory purchase				3,823.80
Fastenal Company PO Box 978 Winona, MN 55987	-						
Account No.			7/15/2014 freight				1,062.11
Fed Ex Freight PO Box 223125 Pittsburgh, PA 15250	-						
Account No. M0930			6/10/14-8/22/14 inventory purchase				81,950.77
Fessenden Hall of PA 3021 Industry Drive Lancaster, PA 17603	-						
Sheet no. 10 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							118,030.79

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		7/1/2014				
First Capital Powder Coating & Fabricati 251 Herman Street York, PA 17404	-	sub contractor				218.55
Account No. B50991		8/4/2014				
Franklin International PO Box 78000 Dept 781189 Detroit, MI 48278	-	inventory purchase				666.93
Account No. 57300988		7/1-7/31/14				
Freight Quote.com 1495 Paysphere Circle Chicago, IL 60674	-	freight				8,184.96
Account No.		5/1/14, 5/2/14				
FSM Tools 225 N Ulrich Ave Anneville, PA 17003	-	inventory purchase				1,018.00
Account No. 16000		7/22 - 8/21/14				
G&T Industries 1101 76th Street SW Bryon Center, MI 49315	-	inventory purchase				5,049.05
Sheet no. 11 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						15,137.49

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 815946595 Grainger Department #8159-46595 Palatine, IL 60038	-	6/24/2014 inventory purchase				219.00
Account No. H.A. Stiles Company PO Box 779 Westbrook, ME 04098	-	4/8/2014 inventory purchase				1,250.06
Account No. 34368 Hafele American Company PO Box 890779 Charlotte, NC 28289	-	7/23/14, 8/21/14 inventory purchase				6,679.28
Account No. MAS717 Hardware Resources Box 347030 Pittsburgh, PA 15251	-	6/27-8/27/14 inventory purchase				9,423.97
Account No. Hazzard Moving & Storage Co 3728 Market Street Suite 170 St Louis, MO 63110	-	6/1/2014 installer				6,100.00
Sheet no. 12 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 23,672.31

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2/5/14, 5/17/14				
Humbert Heating & Air 728 Wallick Lane Red Lion, PA 17356	-	sub contractor				741.88
Account No. MAS103		6/24- 7/29				
I C & S Distributors PO Box 10845 Lancaster, PA 17605	-	inventory purchase				5,310.00
Account No.		7/2/2014				
I-GO Van & Storage Co 9820 S 142 Street Omaha, NE 68138	-	freight				517.50
Account No.		12/19/13-7/31/14				
IPS 20 Flour Mill Rd West York, PA 17406	-	inventory purchase				15,219.92
Account No. Master		7/27/14, 7/31/14				
J. Gibson Mcllvain Company 10701 Philadelphia Road PO Box 222 White Marsh, MD 21162	-	inventory purchase				4,988.17
Sheet no. 13 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 26,777.47

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2/7-7/24/14				
J. Wallace Smith Inc PO Box 611 Jenkintown, PA 19046	-	inventory purchase				159,798.63
Account No.		3/14-7/3/14				
J.D. Associates Inc 5750 W 95th Street Suite 225 Overland Park, KS	-	sales rep commission				7,941.67
Account No. 1577676		6/27-8/27/14				
J.G. Edelen Company Inc PO Box 824952 Philadelphia, PA 19182	-	inventory purchase				15,423.84
Account No.		Capital investment				
Jay Persing 800 Maple Street Red Lion, PA 17356	-					57,000.00
Account No.		Capital Investment				
Joe Persing 800 Maple Street Red Lion, PA 17356	-					96,000.00
Sheet no. 14 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						336,164.14

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Capital investment				
Joel Persing 800 Maple Street Red Lion, PA 17356	-					86,500.00
Account No.		Capital investment				
Joseph Persing 1900 Main Street Red Lion, PA 17356	-					341,621.00
Account No.		5/1/14-8/1/14				
Kone Inc PO Box 429 Moline, IL 61266	-					679.58
Account No.		6/1/2014 sub contactor - repair				
Leatherman Restoration 121 Blance Drive Hutto, TX 78634	-					400.00
Account No.		7/8-8/13/14 inventory purchase				
Lenoir Mirror Company PO Box 1650 Lenoir, NC 28645	-					3,557.75
Sheet no. 15 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 432,758.33

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			5/30/2014 sales rep commission				47,024.00
Leroy Bailey/RB Millwork Consulting 43 Commanche Circle Lake Ariel, PA 18436	-						
Account No.			7/3/14-7/25/14 inventory purchase				53,237.73
Mann & Parker 335 N Constitution Ave New Freedom, PA 17349	-						
Account No. 78550			7/22-8/22/14 inventory purchase				5,677.26
Mayer Paetz Inc PO Box 1812 Indianapolis, IN 46206	-						
Account No.			6/2/2014 inventory purchase				367.50
MG Graphics 40 Maguire Lane Brogue, PA 17309	-						
Account No.			7/22-8/25 inventory purchase				4,748.81
Mid Atlantic Fasteners PO Box 248 Midlothian, VA 23113	-						
Sheet no. 16 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			111,055.30

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		taxes				
Mile Zelger, tax collector 451 Highland Rd Red Lion, PA 17356	-					22,895.38
Account No. 1888359		8/6-8/20 inventory purchase				
Mohawk Finishing Produects PO Box 535414 Atlanta, GA 30353	-					1,053.42
Account No.		1/10/14, 1/13/14 inventory purchase				
Momentum Group Dept 8237 DBA Momentum Textiles Los Angeles, CA 90084	-					1,726.53
Account No.		8/15/2014 telephone contract				
Morefied Communications 35 North 35th Street Camp Hill, PA 17011	-					1,056.33
Account No.		6/10/2014 repairs				
Motor Tech 515 Willow Springs Lane York, PA 17406	-					721.86
Sheet no. <u>17</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 27,453.52

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. MASCRA		-	6/30 - 8/1/14 inventory purchase				1,062.42	
National Abrasives Inc PO Box 315 Lewisbury, PA 17339								
Account No.		-	7/15/2014 services				389.00	
National Elevator Inspection PO Obx 503067 St Louis, MO 63150								
Account No.		-	9/27/13-8/4/14 sales rep commission				16,091.51	
National Institutional 1000 Sawgrass Corporate Parkway Suite 452 Ft Lauderdale, FL 33323								
Account No.		-	6/26/2014 inventory purchase				421.25	
Neu-Tec Tooling 13115 State Route 405 PO Box 98 Watsontown, PA 17777								
Account No. 17784		-	6/16-8/20/14 freight				4,411.72	
New Penn Motor 1-71 North Ave East PO Bx 6031 Elizabeth, NJ 07207								
Sheet no. <u>18</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	22,375.90

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		8/11/2014				
NFDC Interet Connection		office internet				
PO Box 461	-					
New Freedom, NJ 17349						150.00
Account No.		7/30, 8/1/14				
NTI Group		payroll professional services				
1236 East King Street	-					
Lancaster, PA 17602						1,906.00
Account No. MASTERCRAFT		3/28/14-7/21/14				
O'Shea Lumber Co		inventory purchase				
11425 Susquehanna Trail	-					
Glen Rock, PA 17327						352,826.59
Account No.		5/9/2012				
Old Dominion Freigth		freight				
PO Box 415202	-					
Boston, MA 02241						349.41
Account No.		2/18/2014				
Only Libraries		sales rep commission				
420 Springfield Pike	-					
Suite H2-B						
Cincinnati, OH 45215						3,541.98
Sheet no. 19 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						358,773.98

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		7/23/2014				
Pat Hogan 644 Daugherty Oaks Court Manchester, MO 63021	-	sales rep commission				113.05
Account No.		7/21/2014				
Patrick Monahan 22 Tuxedo Drive Wayne, NJ 07470	-	sales rep commission				98.81
Account No.		3/21/2014				
Paytime 5070B Ritter Road Suite 115 Mechanicsburg, PA 17055	-	payroll professional services				126.13
Account No.		6/23, 7/9/14				
Penn-Air & Hydraulics PO Box 22190 York, PA 17402	-	inventory purchase				68.42
Account No.		9/12-7/22/14				
Peter Danko Designs 839 McKenzie Street York, PA 17403	-	commission				23,892.15
Sheet no. 20 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 24,298.56

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		6/8/14-8/7/14 freight				
Pitt Ohio 15 27th Street Pittsburgh, PA 15222	-					448.55
Account No.		6/29/2014 Freight				
PLS Logistics Services 5119 Reliable Parkway Chicago, IL 60686	-					625.00
Account No.		7/9/14-7/30/14 freight				
PNGLC PO Box 123 Akron, OH 17501	-					1,121.01
Account No. MASSPE		8/15/14-8/18/14 services				
ProsAsys 318 Hendel Street Shillington, PA 19607	-					1,042.50
Account No.		14-Jun comission				
Pruett & Associates 439 Pioneer Trail Collinsville, VA 24078	-					5,521.88
Sheet no. 21 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						8,758.94

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		6/6/14-6/10/14				
Quill Corporation PO Box 37600 Philadelphia, PA 19101	-	inventory purchase				82.86
Account No. 3403713		6/2/14-7/21/14				
R.S. Hughes Co 2624 Lord Baltimore Dr Suite H Baltimore, MD 21244	-	inventory purchase				312.31
Account No.		1/28/13-7/17/14				
Ragland & Associates, LLC 2002 Montfort Circle Chestwood, KY 40014	-	sales rep commission				6,973.32
Account No.		8/26/2014				
Reliable Office Supplies PO Box 105529 Atlanta, GA 30348	-	office supplies				123.45
Account No.		7/3/2014				
Richard Leeds 144 Church Street Waltham, MA 02452	-	sales rep commission				122.40
Sheet no. 22 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 7,614.34

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 521683, 13652571		4/24/14-8/29/14				
Ricoh USA, Inc PO Box 41602 Philadelphia, PA 19101	-	copier lease				516.35
Account No.		6/23/14-8/6/14				
Rivers Truck Center PO Box 273 Red Lion, PA 17356	-	garage				772.17
Account No.		10/23-13, 11/20/13				
Rose Metal Systems 1747 West Trindle Road Carlisle, PA 17015	-	subcontract - building				26,477.00
Account No. MASSPE		6/18/14-7/21/14				
Rubenstiens 250 E Market St West Cheaster, PA 19382	-	office supplies				435.88
Account No. 701388		4/23/14-8/21/14				
Russell Plywood 401 Old Wymossing Rd Reading, PA 19611	-	inventory purchase				213,559.84
Sheet no. 23 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						241,761.24
Subtotal (Total of this page)						

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	
Account No.	-		3/18/2014 freight	500.00
S&H Transport PO Box 3613 York, PA 17402				
Account No. 01-0000508	-		1/1 - 2/15/14 equipment set up	15,502.84
Schelling America Inc PO Box 80367 Raleigh, NC 27623				
Account No. 110413	-		6/10/14-8/26/14 temp service	11,082.47
Sesame Temp 2212 E Market Street York, PA 17402				
Account No. 1022-9445-1	-		5/8/14-8/1/14 inventory purchase	20,264.78
Sherwin Williams 7411 Industrial Parkway Macungie, PA 18062				
Account No.			Representing: Sherwin Williams	Notice Only
Dehaan & Bach 25 Whitney Avenue Suite 107 Milford, OH 45150				
Sheet no. 24 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page) 47,350.09

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. 20-PAMASTE		-	6/6/2014 inventory purchase				651.70	
Southern Parts & Engineering Co 3200 Engineering Parkway Alpharetta, GA 30004								
Account No. 220102		-	7/1/2014 inventory purchase				453.76	
Specialty Lighting PO Box 780 Fallston, NC 28042								
Account No. 8508		-	6/1/2014 inventory purchase				360.00	
Specialty Paints & Coating 608 Alexander Spring Road Carlisle, PA 17015								
Account No.		-	7/2/2014 sub contractor - repairs				250.00	
Strader Management Services PO Box 1027 Wilson, NC 27894								
Account No.		-	6/8/14, 7/16/14 inventory purchase				3,867.30	
Superior Die Cast 1020 South Bolton PO Box 2154 Jacksonville, TX								
Sheet no. <u>25</u> of <u>30</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	5,582.76

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			8/13/2014				
Surtech Industries 915 Borom Rd York, PA 17404		-	sub contractor				
							153.45
Account No.			2013				
Susquehanna Bank 1570 Manheim Pike P.O. Box 3300 Lancaster, PA 17604		-	Deficiency balance on refinanced secured loan				
							465,000.00
Account No. 1822			8/8/2014				
Symbol Mattress PO Box 11045 Richmond, VA 23230		-	inventory purchase				
							1,270.00
Account No. MASRED			7/7/14-8/15/14				
Taylor Truck Line inc 801 Hwy 3N Northfield, MN 55057		-	freight				
							5,473.10
Account No. t145486-1			6/1/2014				
Texas Wilson PO Box 2114 San Antonio, TX 78297		-	sub contract - repairs				
							493.76
Sheet no. 26 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							472,390.31
Subtotal (Total of this page)							

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2/21, 5/2, 5/13/14				
The Weber Team 129 S Winchester Annapolis, MD 21401	-	sales rep commission				1,385.78
Account No.		7/2/14, 8/14/14				
Timbar Packaging & Display 104 Commerce Street New Oxford, PA 17350	-	inventory purchase				1,603.75
Account No.		8/8/2014				
Timber Wolf Forest Products PO Box 608 Hudson, NC 28638	-	inventory purchase				138.90
Account No.		5/6/2014				
TL Jackson Construction 717 Country Road York, PA 17403	-	subcontractor - moved equipment				840.00
Account No.		5/1/14-7/25/14				
TN Webbing PO Box 6091 Knoxville, TN 37914	-	inventory purchase				3,505.59
Sheet no. 27 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 7,474.02

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. 11301565		-	7/21/2014 freight				4,500.00	
Total Quality Logistics PO Box 45263 Cincinnati, OH 45263								
Account No. 1313636		-	6/26/14-8/6/14 inventory purchase				630.89	
Transply Inc 1005 Vogelsong Road York, PA 17404								
Account No. 253000		-	7/14/2014 inventory purchase				39.12	
Tri-Boro Construction PO Box 8 Dallastown, PA 17313								
Account No.		-	9/8/2014 freight				341.27	
UPS Freight PO Box 533238 Charlotte, NC 28290								
Account No.		-	6/10/2014 inventory purchase				17,181.00	
Valendrawers Inc PO Box 1169 Lexington, NC 27293								
Sheet no. 28 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	22,692.28

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			7/22/2014 inventory purchase				944.05	
Valley Manufacturing Co 104 Beta Drive PO Box 1105 Franklin, TN 37065	-							
Account No. 0001647-W001			6/1 - 6/5/14 inventory purchase				4,891.84	
Valspar PO Box 417301 Boston, MA 02241	-							
Account No.			6/17-7/30/14 freight				1,218.52	
Ward Trucking LLC PO Box 1553 Altoona, PA 16603	-							
Account No.			8/12/2014 freight				100.00	
Warners Motor Express PO Box 269 Red Lion, PA 17356	-							
Account No. 6478			7/22/14-8/19/14 inventory purchase				2,235.11	
Wood Goods Industries 407 South Duncan Street Luck, WI 54853	-							
Sheet no. 29 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	9,389.52

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. OW323899741		7/8, 8/20/14 freight				
Worldwide Express PO Box 50157 Indianapolis, IN 46250	-					1,275.34
Account No. 1090249		6/4/14-8/26/14 inventory purchase				
Wurth Baer Supply Co 909 Forest Edge dr Vernon Hills, IL 60061	-					8,567.42
Account No. 11086485		5/12-8/6/14 inventory purchase				
Wurth Wood Group PO Box 601182 Charlotte, NC 28260	-					16,301.73
Account No.		6/1, 6/17/14 freight				
YRC PO Box 905587 Charlotte, NC 28290	-					1,419.16
Account No.		2014 Capital contribution				
Zelma Real Estate 11210 Smith Hollow Road Brogue, PA 17309	-					7,859.59
Sheet no. 30 of 30 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 35,423.24
(Report on Summary of Schedules)						Total 2,923,029.83

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Barb Davis and Dale Stahley	Sales Representative Contract Representative is paid 8.0% commission on sales within designated territory
Bardol & Company 1290 Garrison Drive York, PA 17404	Management Agreement: Debtor pays Bardol & Company a fee of 2% on all sales of product to Woodcraft Management Services as set forth in Manufacturing Agreement between Debtor and Woodcraft Management Services
Brad Felsner	Sales Representative Contract Representative is paid 8.0% commission on sales within designated territory
Brenda Faist	Sales Representative Contract Representative is paid 8.0% commission on sales within designated territory
Capital Supply 1000 Sawgrass Corporate Pkwy Suite 452 Fort Lauderdale, FL 33323	Sales Representation/Agent Agreement Date of Agreement: unknown Expiration Date: unknown Debtor pays Capital Supply a sales commission of 8% of sales price Debtor is unable to locate Agreement
Commercial Marketing Associates 411 Aviation Way Frederick, MD 21701	Sales Representation/Agent Agreement Date of Agreement: unknown Expiration Date: unknown Debtor pays Commercial Marketing Associates a sales commission of 8% of sales price Debtor is unable to locate Agreement
Don Pruett	Sales Representative Contract Representative is paid 8.0% commission on sales within designated territory
Jack Bardol 1290 Garrison Drive York, PA 17404	Employment contract dated 09/09/2014
John Flinn	Sales Representative Contract Representative is paid 8.0% commission on sales within designated territory
John Hamilton	Sales Representative Contract Representative is paid 8.0% commission on sales within designated territory

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Majestic Connections, Ltd. 6 Manchester Drive Bethpage, NY 11714	Sales Representation/Agent Agreement Date of Agreement: 06/22/2004 Contract does not have expiration date Debtor pays Majestic a sales commission of 12% of sales price
Nancy Ragland	Sales Representative Contract Representative is paid 8.0% commission on sales within designated territory
Pat Hogan	Sales Representative Contract Representative is paid 8.0% commission on sales within designated territory
Peter Danko Designs 839 McKenzie Street York, PA 17403	Supply Agreement dated 4/15/2013 Debtor pays Danko a draw against royalties in the minimum amount of \$70,000 per year Initial term of Agreement expires 4/15/2015, annually thereafter *Agreement includes a Royalty Agreement whereby Mastercraft may produce and sell furniture using the Danko Designs marks and pay a royalty fee of 3% - 5% of the selling price of the products within fifteen days of any such sale.
Richard Leeds, Leeds Associates	Sales Representative Contract Representative is paid 8.0% commission on sales within designated territory
Ricoh Business 5 Dedrick Place Caldwell, NJ 07006	Lease of photocopier #22105779 Lease expires March, 2017
Ricoh Business 5 Dedrick Place Caldwell, NJ 07006	Lease of photocopier #22105779 Lease expires December, 2016
Roy Bailey	Sales Representative Contract
Tim Grande	Sales Representative Contract Representative is paid 8.0% commission on sales within designated territory

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Woodcraft Management Services 270 Rolling Ridge Drive Bellefonte, PA 16823	Manufacturing Agreement dated 2/5/2014 Initial term of Agreement expires 2/5/2017, annually thereafter Woodcraft Management Services agrees to purchase furniture produced by Debtor. All raw material provided by Woodcraft Management Services to Debtor on a consigned basis is the property of Susquehanna Bank. *Agreement includes a Royalty Agreement whereby Mastercraft may produce and sell furniture using the Woodcraft Management Services design and pay a royalty fee of 4% of the selling price of the products within fifteen days of any such sale. *Agreement includes a clause whereby Debtor pays Bardol & Company a fee of 2% on all sales of product to Woodcraft Management Services

Sheet 2 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jay Persing 800 Maple Street Red Lion, PA 17356	Metro Bank 3801 Paxton Street Harrisburg, PA 17111
Jay Persing 800 Maple Street Red Lion, PA 17356	Metro Bank 3801 Paxton Street Harrisburg, PA 17111
Jay Persing 800 Maple Street Red Lion, PA 17356	Metro Bank 3801 Paxton Street Harrisburg, PA 17111
Jay Persing 800 Maple Street Red Lion, PA 17356	First Sound Capital 925 4th Avenue Suite 2350 Seattle, WA 98104
Jay Persing 800 Maple Street Red Lion, PA 17356	First Sound Capital 925 4th Avenue Suite 2350 Seattle, WA 98104
Jay Persing 800 Maple Street Red Lion, PA 17356	Metro Bank 3801 Paxton Street Harrisburg, PA 17111
Jay Persing 800 Maple Street Red Lion, PA 17356	Direct Capital 155 Commerce Way Portsmouth, NH 03801
Joel Persing 800 Maple Street Red Lion, PA 17356	Metro Bank 3801 Paxton Street Harrisburg, PA 17111
Joel Persing 800 Maple Street Red Lion, PA 17356	Metro Bank 3801 Paxton Street Harrisburg, PA 17111
Joel Persing 800 Maple Street Red Lion, PA 17356	Metro Bank 3801 Paxton Street Harrisburg, PA 17111
Joel Persing 800 Maple Street Red Lion, PA 17356	First Sound Capital 925 4th Avenue Suite 2350 Seattle, WA 98104

In re **Mastercraft Specialties, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Joel Persing 800 Maple Street Red Lion, PA 17356	First Sound Capital 925 4th Avenue Suite 2350 Seattle, WA 98104
Joel Persing 800 Maple Street Red Lion, PA 17356	Metro Bank 3801 Paxton Street Harrisburg, PA 17111
Joel Persing 800 Maple Street Red Lion, PA 17356	Direct Capital 155 Commerce Way Portsmouth, NH 03801

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re **Mastercraft Specialties, Inc.**

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **70** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 7, 2014**

Signature **/s/ Joel Persing**
Joel Persing
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re **Mastercraft Specialties, Inc.**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$7,989,391.00

SOURCE

2012 gross income**(\$7,989,391 gross receipts - \$6,894,687 cost of goods sold = \$1,094,704.00 gross profit)****\$6,376,059.00****2013 gross receipts****(\$6,376,059 gross receipts - \$5,630,532 cost of goods sold = \$745,527.00 gross profit)****\$3,196,109.00****2014 gross receipts as of August 31, 2014****(\$3,196,109 gross receipts - \$2,195,759 cost of goods sold = \$320.00 gross profit)**

2. Income other than from employment or operation of business

None

- ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

- ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITORDATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None

- ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERS
\$824,555.22AMOUNT STILL
OWING
\$0.00**See attached list**

None

- ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTORDATE OF PAYMENT
2013 - 2014AMOUNT PAID
\$4,000.00AMOUNT STILL
OWING
\$96,000.00

Joseph Persing
1900 Main Street
Red Lion, PA 17356
Father of shareholders

4. Suits and administrative proceedings, executions, garnishments and attachments

None

- ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBERNATURE OF
PROCEEDING
Civil/CollectionCOURT OR AGENCY
AND LOCATION
**State of Minnesota District Court,
County of Hennepin, Fourth Judicial
District**STATUS OR
DISPOSITION
Pending

**CH Robinson Worldwide, Inc. v. Mastercraft
Specialties, Inc. and Joel Persing
Case No.**

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

- None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
Russell Plywood 401 Old Wymossing Rd Reading, PA 19611	09/10/2014	Return of lumber in exchange for credit in the amount of \$36,084.64, which has been posted against the Accounts Payable

- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
CGA Law Firm 135 North George Street York, PA 17401	08/26/2014	\$27,611.50

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER Woodcraft Management Services 270 Rolling Ridge Drive Bellefonte, PA 16823	DESCRIPTION AND VALUE OF PROPERTY Inventory on consignment from Woodcraft pursuant to Manufacturing Agreement \$18,690	LOCATION OF PROPERTY 800 Maple Street, Red Lion, PA
Customer deposits	Customer deposits - see attached list \$253,314.80	

15. Prior address of debtor

None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
--	---------------	-----------------------

18 . Nature, location and name of business

None

☐

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Persing Enterprises, Inc.		214 N. Franklin Street Red Lion, PA 17356	Persing Enterprises, Inc. was merged into Mastercraft Specialties, Inc. in 2009	1993 - 2009

None

☐

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Bardol & Company
1290 Garrison Drive
York, PA 17404

DATES SERVICES RENDERED
2008 - present

None

☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
Stambaugh Ness, PC

ADDRESS
2600 Eastern Blvd
Suite 101
York, PA 17402

DATES SERVICES RENDERED
1965 - present

None

☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None

☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

Metro Bank
3801 Paxton Street
Harrisburg, PA 17111

Annually**20. Inventories**

None

☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)**12/31/2012****Jannifer Snyder****\$941,359****Cost basis****12/31/2013****Jennifer Snyder****\$1,331,659****Cost basis**

None

☐

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**12/31/2012****Joel Persing****12/31/2013****Joel Persing****21. Current Partners, Officers, Directors and Shareholders**

None

☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Joel Persing
800 Maple Street
Red Lion, PA 17356

President/Treasurer**49% ownership**

Jay Persing
800 Maple Street
Red Lion, PA 17356

Vice President**49% ownership**

Jonathan Persing
800 Maple Street
Red Lion, PA 17356

Secretary**2% ownership**

Jack Bardol
1290 Garrison Drive
York, PA 17404

Vice-President of Restructuring 0% ownership

22 . Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None



b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None



If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

Mastercraft Specialties, Inc. 401K profit sharing plan

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 7, 2014

Signature /s/ Joel Persing
Joel Persing
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Customer Deposits in Place 10/06/2014

Crittenton Childrens Center	8,292.23
Commercaill Office Environments	1,288.61
MOI	2,297.60
Penn State University	204,489.41
Pines at Clark summit	36,946.95
	253,314.80

Vendor paid last 90 days over \$5850.00

ATS	\$ 23,899.42
Bardol & Co	\$ 18,570.63
Starnet Insurnace	\$ 32,473.28
Delweld Industries	\$ 30,581.80
Fessenden Hall	\$ 99,925.02
Hardware Resources	\$ 9,748.72
Huttig Building Prod	\$ 13,098.43
J Wallace Smith	\$ 17,986.30
J. G. Edelen Co	\$ 17,330.70
O' Shea Lumber Co	\$ 113,245.47
Precision Carbide	\$ 16,007.12
Russell Plywood	\$ 72,364.46
Easton Contract Interiors	\$ 10,188.88
Met Ed	\$ 42,650.52
Pennsylvania Lumbermans Insurance	\$ 15,072.00
Wood Good Industries	\$ 7,938.47
Wurth Wood Goods	\$ 6,094.60
C.H. Briggs	\$ 9,587.67
J. Gibson Mcllvain Com	\$ 88,828.85
Capitol One credit card	\$ 6,300.00
Sherwin Williams	\$ 9,957.15
Stambaugh Ness	\$ 13,400.00
Alan Mcllvain Lumber	\$ 35,668.67
Baille Lumber Co	\$ 55,778.47
CGA Law Firm	\$ 27,111.50
IC&S	\$ 8,049.70
Commercial Marketing	\$ 6,000.00
Mann & Parker	\$ 8,708.62
Bortner Bros	\$ 7,988.77
	\$ 824,555.22

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re **Mastercraft Specialties, Inc.**

Debtor(s)

Case No.
Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept a minimum fee of	\$	<u> *</u>
Prior to the filing of this statement I have received	\$	<u>*6,987.50</u>
Balance Due (per hourly rates in engagement letter)	\$	<u> *</u>

2. \$ **1,717.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the below-described fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

*ALL SERVICES ARE BEING RENDERED AT AN HOURLY RATE. TO DATE, THE DEBTOR HAS PAID \$6,987.50 TOWARD ATTORNEY FEES AND \$1,717.00 TOWARD THE FILING FEE. COUNSEL FOR DEBTOR IS HOLDING AN ADDITIONAL \$20,624.00 IN ESCROW.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service: ALL BANKRUPTCY SERVICES AT AGREED UPON HOURLY RATES.

*THERE IS NO RELATIONSHIP BETWEEN THE HOURLY RATE AND THE "NO LOOK" FEE OTHER THAN TO ESTABLISH A MINIMUM FEE FOR REPRESENTATION:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **10/07/2014**

/s/Lawrence V. Young, Esquire

Lawrence V. Young 21009

CGA Law Firm

135 North George Street

York, PA 17401

717-848-4900 Fax: 717-843-9039

lyoung@cgalaw.com

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re Mastercraft Specialties, Inc.,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 7, 2014

Signature /s/ Joel Persing
Joel Persing
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re **Mastercraft Specialties, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 7, 2014**

/s/ Joel Persing

Joel Persing/President

Signer/Title

I, **Lawrence V. Young 21009**, counsel for the petitioner(s) in the above-styled bankruptcy action, declare that the attached Master Address List consisting of **9** page(s) has been verified by comparison to Schedules D through H to be complete, to the best of my knowledge. I further declare that the attached Master Address List can be relied upon by the Clerk of Court to provide notice to all creditors and parties in interest as related to me by the debtor(s) in the above-styled bankruptcy action until such time as any amendments may be made.

Date: **October 7, 2014**

/s/ Lawrence V. Young

Signature of Attorney

Lawrence V. Young 21009

CGA Law Firm

135 North George Street

York, PA 17401

717-848-4900 Fax: 717-843-9039

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re **Mastercraft Specialties, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Mastercraft Specialties, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

October 7, 2014

Date

/s/ Lawrence V. Young

Lawrence V. Young 21009

Signature of Attorney or Litigant

Counsel for **Mastercraft Specialties, Inc.**

CGA Law Firm

135 North George Street

York, PA 17401

717-848-4900 Fax: 717-843-9039

hlocke@cgalaw.com